

To be completed by Applicant, one for each Owner or Guarantor (if applicable).

## Personal Information

Applicant	Guarantor
Last Name:	First Name & Initials:
SIN: (optional)	Date of Birth: (M/D/Y)
Telephone:	Email:
Cell:	Driver's Licence:

## Present Address

Street Address:

City: Province: Postal Code:

## Previous Address (if less than 3 years at present address)

Street Address:

City: Province: Postal Code:

Are you related to any director or employee of Grenville CFDC? Yes No

Marital Status: Married Divorced Single Separated Common Law

## Equality and Diversity

Our funder recognizes that many under-represented groups face unique economic challenges. Filling in the following sections may have a bearing on funding decisions. If this section does not apply to you or you do not wish to declare your status, leave the fields blank. Please select all the applicable under-represented groups that you belong to:

Women Indigenous Peoples LGBTQ2+

Members of the Official Language Minority Communities (OLMCs)

Youth (under 40) Persons with Disabilities Newcomers to Canada

Visible Minorities Other:

## Employment Information

Present Employer: Occupation:

Years Employed: Annual Income: Telephone:

Street Address:

City: Province: Postal Code:

Other Income: Source:

## Spouse's Employment Information (if applicable)

Last Name: First Name & Initials:

SIN: (optional) Date of Birth: (M/D/Y)

Present Employer: Occupation:

Years Employed: Annual Income: Telephone:

Street Address:

City: Province: Postal Code:

Other Income: Source:

## Personal Financial Summary

If married, include finances of both self and spouse.

PERSONAL ASSETS		Present Value (\$)
Cash/Bank Account Balance(s):		
Investments (non-RRSP) Institution/Bank:		
RRSP/Retirement Accounts Institution/Bank:		
TFSA/Tax Free Savings Account Institution/Bank:		
Principal Residence Address:		
Other Property Address:		
Vehicle Make/Model:	Year:	
Vehicle Make/Model:	Year:	
Vehicle Make/Model:	Year:	
Recreation Equipment Model:	Year:	
Recreation Equipment Model:	Year:	
Other Assets Specify:		
Other Assets Specify:		
Other Assets Specify:		
Other Assets Specify:		
<b>TOTAL Assets</b>		

PERSONAL LIABILITIES	Institution/Bank/ Name	Purpose Car/Home Improvement/ Consolidation/Support	Limit (\$)	Balance (\$)	Monthly Payment (\$)
Line of Credit					
Line of Credit					
Credit Card					
Credit Card					
Credit Card					
Credit Card					
Loan					
Loan					
Lease					
Lease					
Other Liability/ Support/Alimony					
Other Liability/ Support/Alimony					
<b>Mortgage</b>		<b>Property Address</b>			
Principal Residence					
Other Property					
Taxes Payable					
<b>TOTAL Liabilities</b>					

## Residence

Rent/Monthly Payment:

Landlord:

### Real Estate Details

1. Street Address:

City:

Province:

Postal Code:

Year Purchased:

Purchased Price:

Present Value:

Registered Owner(s):

Last Year Appraised:

2. Street Address:

City:

Province:

Postal Code:

Year Purchased:

Purchased Price:

Present Value:

Registered Owner(s):

Last Year Appraised:

## Financial Details

The Applicant/Guarantor carries a bank account(s) at the following banks and will instruct the bank(s) to give Grenville CFDC full information concerning the Applicant's/Guarantor's affairs.

1. Bank:

Telephone:

Street Address:

City:

Province:

Postal Code:

Account Manager:

2. Bank:

Telephone:

Street Address:

City:

Province:

Postal Code:

Account Manager:

## Declarations and Obligations

- |   |     |    |
|---|-----|----|
| a) Are you personally liable for debt incurred for the business?  | Yes | No |
| b) Are you an endorser, guarantor or co-signer for any other obligations  | Yes | No |
| c) If yes, please provide details:  |     |    |
| d) Do you own shares in any private company other than the entity that has applied to Grenville CFDC? If yes, please provide details: | Yes | No |
| e) Do you owe any tax arrears (i.e: HST, Income Tax, Realty or Business Taxes)? If yes, please provide details:                       | Yes | No |

- |   |     |    |
|---|-----|----|
| f) Do you have any of the following?                          | Yes | No |
| a. Pending and/or actual legal action (civil and/or criminal) |     |    |
| b. Suits and claims   |     |    |
| c. Unexecuted judgements                                      |     |    |
| d. Bankruptcy proceedings (past and/or current)               |     |    |

If yes, to any of the above, please provide details:

**Disclosure and Release Statement**

**TO: GRENVILLE COMMUNITY FUTURES DEVELOPMENT CORPORATION (GRENVILLE CFDC)**

- a) I hereby certify that the information in this Statement of Personal Assets and Liabilities is a complete and true declaration. The property values stated above are the fair market values of the properties and the amount of debts is the total potential indebtedness (inclusive of any other loans, credit cards, or other debts for which I have signed as a guarantor).
- b) I confirm that if any statement I have made herein or in accompanying materials proves to be incorrect in any way, I shall notify Grenville CFDC immediately.
- c) I authorize Grenville CFDC to obtain personal credit information about me from any source. By executing this Statement, I acknowledge as notice in writing, Grenville CFDC's intent to obtain this information and I authorize each source to provide this information to Grenville CFDC.
- d) If a loan is received from Grenville CFDC, I further authorize Grenville CFDC to obtain personal credit information about me or my business from any source for the duration of my indebtedness to Grenville CFDC. By executing this Statement, I acknowledge as notice in writing, Grenville CFDC's intent to obtain this information and I authorize each source to provide this information to Grenville CFDC.
- e) I understand and agree that in order to perform a credit investigation; I need not provide my Social Insurance Number (SIN) if I can provide alternative identification that is acceptable to the credit reporting agencies. If I do provide my SIN, I consent to Grenville CFDC using this information for the limited purpose of performing a credit investigation.
- f) I authorize Grenville CFDC to retain this Statement of Personal Assets and Liabilities and any financial records, credit and reference reports for Grenville CFDC's records and reporting to Federal Economic Development Agency for Southern Ontario (FedDev Ontario) who oversees the Community Futures Program.

Yes      No      I certify that I am a Canadian Citizen or Landed Immigrant.

Yes      No      I authorize Grenville CFDC to discuss this application for financing and this Statement of Personal Assets and Liabilities with accountants, lawyers and other lending institutions regarding partnership financing.

